



ABN 13 637 559 847

---

28 October 2024

**Company Announcements**  
**ASX Limited**

**Notice Under Section 708A**

This notice is given by Chariot Corporation Limited (ASX:CC9) ('the Company') pursuant to Section 708A(5)(e) of the *Corporations Act 2001* (Cth) ('Corporations Act').

Chariot advises that on 28 October 2024 it has issued 7,342,000 fully paid ordinary shares (ASX:CC9) at \$0.20 per share to raise \$1,468,400 as part of Tranche 1 of the placement announced on 21 October 2024. The balance of the placement, being \$150,000 being invested by the directors of the company, is subject to shareholder approval. A notice of meeting will be sent to shareholders in respect of a meeting to be held in December.

The fully paid ordinary shares are part of a class of securities quoted on the Australian Securities Exchange Limited (ASX).

The Company hereby gives notice under section 708A(5)(e) of the Corporations Act that:

- (a) The Shares were issued without disclosure under Part 6D.2 of the Corporations Act.
- (b) As at the date of this notice, the Company has complied with:
  - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
  - (ii) section 674 and section 674A of the Corporations Act.
- (c) As at the date of this notice, there is no 'excluded information' as defined in sections 708A(7) and (8) of the Corporations Act.

**ENDS**

*The Board of Directors of Chariot Corporation Limited authorised this announcement to be given to ASX.*

**Aaron Gates**  
**Joint Company Secretary**  
**Chariot Corporation Limited**