



Announcement Summary

Entity name

CHARIOT CORPORATION LTD

Date of this announcement

Friday November 01, 2024

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	\$0.30 Options expiring 17 October 2025	3,761,000	28/10/2024
New class - code to be confirmed	\$0.35 options expiring 17 October 2026	3,761,000	28/10/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CHARIOT CORPORATION LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

637559847

1.3 ASX issuer code

CC9

1.4 The announcement is

New announcement

1.5 Date of this announcement

1/11/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
21-Oct-2024 09:50	New - Proposed issue of securities - CC9	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Director subscription of 750,000 Shares, 375,000 free attaching 30 cent options expiring 17 October 2025 and 375,000 free attaching 35 cent options expiring 17 October 2026.
 Broker options, 3,750,000 30 cent options expiring 17 October 2025 and 3,750,000 35 cent options expiring 17 October 2026.



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

28/10/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

3,761,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

28/10/2024

Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

Number of +securities

3,758,500

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Nil



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

\$0.30 Options expiring 17 October 2025

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

28/10/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.<https://www.asx.com.au/asx/v2/statistics/displayAnnouncement.do?display=pdf&idsId=02870070>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.30000000

Expiry date

17/10/2025

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

CC9 : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

3,761,000

ASX +security code

New class - code to be confirmed

+Security description

\$0.35 options expiring 17 October 2026



+Security type

ISIN code

Options

Date the +securities the subject of this notification were issued

28/10/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://www.asx.com.au/asx/v2/statistics/displayAnnouncement.do?display=pdf&idsId=02870070>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.35000000

Expiry date

17/10/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

CC9 : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

3,761,000





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CC9 : ORDINARY FULLY PAID	117,943,314

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CC9AR : OPTION EXPIRING 07-JUN-2027 EX \$0.90	100,000
CC9AP : OPTION EXPIRING 07-JUN-2026 EX \$0.30	62,500
CC9AG : ORDINARY FULLY PAID RESTRICTED	39,700,047
CC9AI : OPTION EXPIRING 31-DEC-2024 RESTRICTED	1,243,733
CC9AJ : OPTION EXPIRING 26-OCT-2026 RESTRICTED	1,000,000
CC9AH : OPTION EXPIRING 23-DEC-2024 EX \$0.52	771,000
CC9AK : PERFORMANCE RIGHTS RESTRICTED	4,400,000
CC9AL : PERFORMANCE RIGHTS	1,550,000
CC9AO : OPTION EXPIRING 31-DEC-2024 EX \$0.25	3,646,934
CC9AQ : OPTION EXPIRING 07-JUN-2026 EX \$0.60	62,500
CC9AS : OPTION EXPIRING 07-JUN-2027 EX \$1.20	150,000
CC9AT : OPTION EXPIRING 07-JUN-2027 EX \$1.50	375,000
New class - code to be confirmed : \$0.30 Options expiring 17 October 2025	3,761,000
New class - code to be confirmed : \$0.35 options expiring 17 October 2026	3,761,000

