



- 3rd Pre-IPO Placement Closed, raising **A\$2.27 million**
- Chariot has raised a total of **A\$7.16 million** to-date
- Chariot has acquired a number of exciting lithium projects in the **United States of America**, and **Western Australia** and is in the process of establishing a presence in **Africa**
- IPO is planned for **CY2022**

Chariot Corporation Ltd ("Chariot" or the "Company") is pleased to announce that our recent equity capital placement of ordinary shares (the "Placement") has closed oversubscribed, raising a total of A\$2.27 million.

Chariot has raised a total of A\$2.27 million by placing 6,473,418 ordinary shares at an issue price of A\$0.35 per share to institutional and other sophisticated investors.

We're extremely pleased to have received strong support from existing shareholders and to welcome new institutional and other sophisticated shareholders to our register.

Lodge Corporate Pty Ltd was the lead manager to the Placement and supported by Jasveer Jessy.

The Company's current cash-at-bank balance is \$3.39 million. The Company is well funded to:

- pursue its acquisitions strategy;
- advance exploration at our key projects; and
- execute on our IPO plans.

Chariot has substantially expanded its global lithium portfolio by acquiring a number of exciting new lithium projects in the United States of America, and Western Australia and is in the process of establishing a presence in Africa.

Chariot's global lithium portfolio now comprises:

- The Resurgent Lithium Project in Nevada and Oregon, USA (claystone hosted lithium);
- Impact Lithium Projects, which are located near Tonopah in Nevada, USA and close to lithium exploration projects operated by American Lithium Corp and American Battery Technology Company (all claystone hosted lithium projects);
- 14 exploration licenses in the Yilgarn Craton in Western Australia (which are prospective for hardrock lithium);
- Ungranted claims at the Black Mountain Lithium Project in Wyoming, USA (prospective for hardrock lithium); and
- Ungranted claims at an undisclosed location in in Africa (prospective for hardrock lithium).



Ownership details on the individual assets can be found in our Company Presentation:

Chariot is advancing our listing and initial public offering on the Australian Stock Exchange (“IPO”), which is planned for the CY2022.

On behalf of the Board, I wish to thank you for your support of the Company and look forward to bringing you further news as we make progress with our global lithium portfolio and our IPO.

Shanthar Pathmanathan
Chief Executive Officer
CHARIOT CORPORATION LTD.



Our Company Presentation can be found at: <https://docsend.com/view/9pwamdp563j25it7>



Chariot Corporation LTD

May 30 | 2022

About Chariot

Chariot is a lithium exploration company with a global portfolio of lithium exploration assets, with a focus on the United States of America, Africa and Western Australia.



Chariot’s strategy is premised on land-banking, to build a global lithium portfolio with Tier 1 potential and to position ourselves for a clean energy future.

Important Notice

Statements in this announcement are made only as of the date of this announcement unless otherwise stated and the information in this announcement remains subject to change without notice.

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This announcement may contain some references to forecasts, estimates, assumptions and other forward-looking statements. Although the Company believes that its expectations, estimates and projected outcomes are based on reasonable assumptions, it can give no assurance that they will be achieved.

